

DEATH BENEFIT APPLICATION

GROUND FLIGHT				Application nº			
Owing to the death	of Mr/Mrs						
		with DNI (Id)			on		
I request the corresponding benefit.							
APPLICANT'S DE	TAILS						
DNI (Id):		Name	:				
Surname:					Date of birth:		
Address:							
Postcode:	Town/cit	Town/city:			Province:		
Home no:	Mobile n	0:	E-ma	il:			
BENEFIT PAYME	NT MODE						
One-off Lump Sum				%	Fill in only for mixed payment mode (for the lump sum amount) CONTRIBUTIONS PRIOR TO		
IBAN	Entity	Branch	CDD		Account no		

In _____ on _____ Signed

Basic personal data protection information.

Data controller	Loreto Mutua, Mutualidad de Previsión Social.		
Purposes	Death benefit application. Establishment or maintenance of commercial relationships.		
Grounds	Registration or maintenance of a legal relationship with the Friendly Society Legitimate interest in developing a commercial relationship.		
Rights	Access, rectification, erasure, restriction, objection and portability of the data.		
Additional information	l information Privacy Policy in the General Conditions of Contracting on our webpage + Information on the back.		

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Registered in Madrid Companies Register in Volume 8737, Book 0, Folio 149, Section 8, Page M-140-589 - CIF V28277002

DEATH	• Copy of the DNI (ID document) of the member.
	• Copy of the DNI (ID document) of the beneficiary.
	• Copy of the death certificate.
	 Copy of the certificate of inheritance or will, if it exists.
	 If the member hasn't made the declaration of benificiaries at the Mutual Society, a declaration of heirs or will must be provided.

Important note

Non-residents in Spain must provide:

- Passport or current official ID document of your country or NIE (Spanish foreign ID) document issued by the Spanish tax office for tax collection.
- Certificate of tax residence, as defined in the agreement to avoid double taxation.

If legally represented, the following must be provided:

• Proof of legal representation.

Obsevations

If the application is owing to the death of a beneficiary receiving a period certain annuity, the payment method cannot be selected.

Tax Information:

This benefit is taxed as employment income in accordance with Law 35/2006 of 28 November.

Personal Data Protection.

In accordance with Regulation (EU) 2016/679 of the European Parliament and of the Council of 27 April 2016 (hereinafter, GDPR), of Organic Law 3/2018, of December 5, on Data Protection Personal and guarantee of digital rights (hereinafter, LOPDGDD) and any other applicable data protection regulations, we inform you that personal data disclosed will be included in a database owned and controlled by LORETO MUTUA, M.P.S, the purpose of which is to provide the services contracted and maintain a list of the members of the Friendly Society and contributors to the pension plan ("LORETO MUTUA,", with CIF (Spanish company tax ID) no. V-28277002; postal address: Paseo de la Castellana 40 - 28046 – Madrid - España; and tel. no.: 91 758 96 50). Your data will be held for the time required until the end of the processing of the legal relationship. Once the legal relationship has concluded, the data may be conserved for 10 years for providing it to the government and the courts for responding to and defending legal claims arising out of the data's processing. For any matter related to the processing of the data of natural persons by LORETO MUTUA, you may contact our Data Protection Officer by sending an email to dpd@loretomutua.com.

You may exercise your rights of access, rectification, erasure, restriction, objection and portability on the data provided by sending a written request, accompanied by a document demonstrating your identity, to the above specified address or sending an email to dpd@loretomutua.com. You may also withdraw the consent given to LORETO MUTUA for processing the data and make a complaint to the Spanish Data Protection Agency.

To the extent necessary for the purposes expressed above, your data may be transferred to Loreto Inversiones, SGIIC, S.A., a LORETO MUTUA group company (for more information on Loreto Inversiones, visit www.loretoinversiones.com). Any transfer of this nature will occur under the same terms as stated above with regard to purposes, data categories, storage period and exercise of rights. You may at any time object to this transfer of data by sending an email to dpd@loretomutua.com.

Except for the transfer or disclosure of data established in the previous paragraph, data will not be disclosed or transferred except for the provision of data processing services by third parties as data processors with whom LORETO MUTUA has signed Data Processor agreements where LORETO MUTUA has verified that these third parties provide sufficient guarantees that the appropriate technical and organisational measures will be applied for the processing to occur in accordance with the requirements of the GDPR to guarantee the protection of your rights.

LORETO MUTUA will perform its obligations to keep the personal data confidential and guarantee the adoption of the necessary security measures required by law that guarantee the security of the personal data and safeguard against its alteration, loss, unauthorised processing or access, taking into account the state of the technology, the nature of the data and the risks it is vulnerable to.

Based on the legitimate interest of the group of Loreto Mutua, Mutualidad de Previsión Social and Loreto Inversiones SGIIC, SA, your personal data may be used for establishing or maintaining commercial relationships via any means, including electronic, on information of interest on products and services of the group. You may object at any time to this processing for commercial purposes by sending an email to dpd@loretomutua.com.