

Contract No.

On the occasion of the death of Mr./Mrs. _____

_____ holder of ID number _____ on _____

I request the corresponding benefit.

DETAILS OF THE APPLICANT

ID No: _____ Name: _____

Surname: _____ Date of birth: _____

Address: _____

Post Code: _____ City: _____ Province: _____

Phone: _____ Mobile tel: _____ E-mail: _____

PAYMENT METHOD FOR THE BENEFIT

☐ One-off Lump Sum _____ %

☐ Temporary Insured Annuity _____ %

☐ 5 ☐ 10 ☐ 15 ☐ 20 ☐ 25 years

☐ Temporary non-Insured Annuity _____ €
(Until exhaustion of vested rights)

☐ Life Annuity (without reversion) _____ %

*Fill in only in case of cashing in
mixed form (for the lump sum part)*

CONTRIBUTIONS PRIOR
TO 1/1/2007 ☐

PERCENTAGE _____ %

* The Temporary Insured Annuities and the Life Annuity are insured by means of a Collective Insurance Policy signed with Mapfre Vida SA (art. 34.3 RD 304/2004 of February 20, 2004)

BANK DETAILS FOR THE PAYMENT OF THE BENEFIT

IBAN	Entity	Office	CD	Account number

At _____, of _____ from _____ of _____ Signed _____

- All the details of the Plan are available at www.loretomutua.com and at the Management Entity's address.

- Defined contribution plans do not guarantee returns and there is a possibility of incurring losses.

- Non-refundable up to request for payment of benefit for any contingency or exceptional liquidity event.

Basic data protection information.

Data controller	Loreto Mutua, Mutualidad de Previsión Social.
Purposes	Membership Application (Company Registrations). Establishment or maintenance of commercial relationships.
Grounds	Registration or maintenance of a legal relationship with the Friendly Society. Legitimate interest in developing a commercial relationship.
Rights	Access, rectification, deletion, restriction, objection and portability of the data.
Additional information	Privacy Policy in the General Terms and Conditions on our webpage + Information on the back of the form.

Documents to be submitted with the application

DECEASE	<ul style="list-style-type: none">• Photocopy of the Member's ID card.• Photocopy of the Beneficiary's ID card.• Photocopy of the Death Certificate.• Photocopy of the Certificate of Last Will and Testament.• If the participant has not made the Beneficiary designation at Loreto Mutua, they must provide the following documentation:<ul style="list-style-type: none">- Photocopy of the Declaration of Heirs or Will.
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Important Note

For non-residents in Spain, they must provide:

- Passport or, if applicable, identity card in force in your country or NIE (Foreigner Identification Number) issued by the Spanish State Tax Agency (AEAT) for payment purposes.
- Certificate of tax residence, within the meaning of the agreement, to avoid double taxation.

For legal representation you must provide:

- Documentation accrediting legal representation.

Tax Information:

The benefit is taxed as employment income in accordance with Law 35/2006 of 28 November.

Personal Data Protection

In compliance with the provisions of Regulation (EU) 2016/679 of the European Parliament and of the Council of 27 April 2016 ("GDPR") and Organic Law 3/2018 of 5 December on the protection of personal data and guarantee of digital rights (hereinafter, LOPDGDD) and any other data protection regulation, we inform you that the personal data provided shall be included in a database owned and controlled by LORETO MUTUA, M.P.S., the managing entity of Fondloreto Empleo, Fondo de Pensiones whose purpose is to provide the services contracted and the relationship of the members of the Mutualidad and participants of the Pension Plans (hereinafter LORETO MUTUA) with Tax Identification Code: V-28277002; postal address: Paseo de la Castellana 40 - 28046 – Madrid - Spain; and tel. no.: 917589650. Once the purpose for processing the legal relationship no longer exists, your data may be kept for 10 years for providing it to the public authorities and the courts for responding to and defending legal claims arising out of the data processing. For any matter related to the processing of the data of natural persons by LORETO MUTUA, you may contact our Data Protection Officer by sending an email to dpd@loretomutua.com.

You may exercise your rights of access, rectification, erasure, restriction, objection and portability on the data provided by sending a written request, accompanied by a document demonstrating your identity, to the above specified address or sending an email to dpd@loretomutua.com. You may also withdraw the consent given to LORETO MUTUA for processing the data and make a complaint to the Spanish Data Protection Agency.

To the extent necessary for the purposes expressed above, your data may be transferred to Loreto Inversiones, SGIIC, S.A., a LORETO MUTUA group company (for more information on Loreto Inversiones, visit www.loretoinversiones.com). Any transfer of this nature will occur under the same terms as stated above with regard to Purposes, data categories, storage period and further on regarding your rights. You may at any time oppose to this transfer of data by sending an email to dpd@loretomutua.com.

Except for the transfer or disclosure of data established in the previous paragraph, data will not be disclosed or transferred except for the provision of data processing services by third parties as data processors with whom LORETO MUTUA has signed Data Processor agreements where LORETO MUTUA has verified that these third parties provide sufficient guarantees that the appropriate technical and organisational measures will be applied for the processing to occur in accordance with the requirements of the GDPR to guarantee the protection of your rights.

LORETO MUTUA will perform its obligations to keep the personal data confidential and guarantee the adoption of the necessary security measures required by law that guarantee the security of the personal data and safeguard against its alteration, loss, unauthorised processing or access, taking into account the state of the technology, the nature of the data and the risks it is vulnerable to.

Based on the legitimate interest of the group of Loreto Mutua, MPS and Loreto Inversiones SGIIC, SA, your personal data may be used for establishing or maintaining commercial relationships via any means, including electronic, on information of interest on products and services of the group. You may object at any time to this processing for commercial Purposes by sending an email to dpd@loretomutua.com.